

Provider Template & Appointment Type Tracker

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Track every provider template and appointment type from build through sign-off. Complete one row per provider-department-template combination. All rows must reach Validated status before go-live approval.

Status: NOT STARTED | IN BUILD | PENDING REVIEW | PROVIDER SIGN-OFF | VALIDATED | LIVE

SECTION 1 - PROVIDER TEMPLATE TRACKER

Provider Name	NPI / ID	Department	Template Type	Days Active	Slot Pattern	Period Start	Period End	MyChart	Build Owner	Status
Smith, J. MD	1234567890	Cardiology	Standard	M/W/F	20min slots	05/01/26	04/30/27	Yes	A.Brown	VALIDATED
Patel, R. MD	2345678901	Cardiology	Rotating	T/Th	A/B 30min	05/01/26	04/30/27	No	A.Brown	IN BUILD
Lee, C. DO	3456789012	Primary Care	Standard	M-F	20min slots	05/01/26	04/30/27	Yes	M.Jones	VALIDATED
Garcia, M. MD	4567890123	Orthopedics	Master	M/T/Th	30min slots	05/01/26	04/30/27	Yes	M.Jones	PENDING REVIEW
Wong, S. NP	5678901234	Primary Care	Standard	M/W/F	15min slots	05/01/26	04/30/27	Yes	A.Brown	PROVIDER SIGN-OFF
Torres, A. MD	6789012345	Behavioral Hlth	Standard	T/Th	60min slots	05/01/26	04/30/27	No	M.Jones	IN BUILD
Kim, B. MD	7890123456	Cardiology Sat.	Standard	F only	30min slots	05/01/26	04/30/27	No	A.Brown	NOT STARTED
Reed, P. PA	8901234567	Orthopedics	Master	M-F	20min slots	05/01/26	04/30/27	Yes	M.Jones	VALIDATED

SECTION 2 - APPOINTMENT TYPE BUILD TRACKER

Appointment Type Name	Specialty	Duration	New/Est	Visit Type	Billing Visit Type	MyChart	Telehealth	Reminder	RC Sign-off	Status
New Patient - Cardiology	Cardiology	60 min	New	NP Cardio	99205	Yes	No	Yes	Signed	VALIDATED
Established - Cardiology	Cardiology	20 min	Est	FU Cardio	99214	Yes	No	Yes	Signed	VALIDATED

Cardiology Consult	Cardiology	45 min	New	Consult	99243	No	No	Yes	Pending	PENDING REVIEW
Device Check - Cardiology	Cardiology	30 min	Est	Device Ck	93294	No	No	Yes	Pending	IN BUILD
New Patient - Primary Care	Primary Care	45 min	New	NP PCP	99205	Yes	No	Yes	Signed	VALIDATED
Established - Primary Care	Primary Care	20 min	Est	FU PCP	99213	Yes	No	Yes	Signed	VALIDATED
Annual Wellness Visit	Primary Care	40 min	Est	AWV	G0439	Yes	No	Yes	Signed	VALIDATED
Telehealth - Established	Primary Care	20 min	Est	FU PCP	99213	Yes	Yes	Yes	Signed	PROVIDER SIGN-OFF
New Patient - Ortho	Orthopedics	60 min	New	NP Ortho	99205	Yes	No	Yes	Pending	IN BUILD
Post-Op Follow-Up - Ortho	Orthopedics	20 min	Est	Post-Op	99024	No	No	Yes	Pending	NOT STARTED
Behavioral Health - Initial	Behav. Hlth	60 min	New	BH Initial	90791	No	No	Yes	Pending	IN BUILD
Behavioral Health - Follow-Up	Behav. Hlth	45 min	Est	BH FU	90837	No	No	Yes	Pending	IN BUILD

BUILD PROGRESS SUMMARY

Category	Total	Not Started	In Build	Pending Review	Sign-off	Validated	% Done
Provider Templates	—	—	—	—	—	—	—%
Appointment Types	—	—	—	—	—	—	—%
TOTAL	—	—	—	—	—	—	—%